

Morning Glance

09 February 2024

ARETE
SECURITIES LTD.

WHERE ADVISORY MEETS EXCELLENCE

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	21,718.0	-212.6	-0.97%
BSE Sensex	71,428.4	-723.6	-1.00%
GIFT Nifty*	21,759.0	-52.0	-0.24%
Dow Jones	38,726.3	+48.97	+0.13%
S&P 500	4,997.9	+2.85	+0.06%
Nasdaq	15,793.7	+37.07	+0.24%
FTSE 100	7,595.5	-33.3	-0.44%
CAC 40	7,665.6	+54.37	+0.71%
DAX	16,963.8	+41.87	+0.25%
Shanghai*	2,865.9	+36.21	+1.28%
Nikkei 225*	36,970.0	+106.72	+0.29%
Hang Seng*	15,540.3	-337.8	-2.13%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Crude Oil WTI	76.3	+0.03	+0.04%
Brent Oil	81.6	-0.2	0.0
Gold	2,048.8	+0.85	+0.04%
Silver	22.7	+0.027	+0.12%
Copper	3.7	0.0	0.0
US Cotton #2	89.2	+0.05	+0.06%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.08	0.00	0.07
USD/INR	82.95	-0.02	-0.02
GBP/INR	104.77	-0.04	-0.04
EUR/INR	89.42	0.06	0.07
DXY Index	104.07	0.02	0.02

VIX	Value	Change (Pts)	Change (%)
India VIX	15.8	+0.3225	+2.08%
S&P 500 VIX	12.8	0.0	-0.31%

Indicators	Value (%)	Change (bps)
India 10-Year Yield	7.082	+0.008
US 10-Year Yield	4.148	-0.024

Market Updates

The Markets are expected to open marginally lower today as trend in SGX nifty indicate a negative start for the broader index after Nifty closed 212.6 points lower at 21,718.0 on Thursday.

One 97 Communications:

Paytm Payments Bank board member Manju Agarwal has resigned from the company, people with knowledge of the matter told NDTV Profit. Agarwal, who served on the board as an independent director, resigned with effect from Feb. 1 this year.

Zee Entertainment Enterprise:

The market regulator, in an interim order, has asked several guest experts on Zee Business to repay Rs 7.41 crore in alleged unlawful gains made by taking positions opposite to their on-air advice.

Bharat Heavy Electricals:

The company received an order worth Rs 5,500 crore from Haryana Power Generation Corp. for up to a 1x800 MW ultra-supercritical expansion unit in Haryana.

TVS Supply Chain Solutions:

The company signed a settlement agreement in relation to certain disputes. TVS Australia will make aggregate payments amounting to \$6 million.

Trident:

The company granted a patent for a soft-profiled terry fabric with an improved loop configuration.

IRCTC:

The company signed a Memorandum of Understanding with the Uttarakhand government to operate tourist trains in the state.

Earnings In Focus

Alkem Laboratories, Bajaj Hindustan Sugar, Bandhan Bank, Campus Activewear, Caplin Laboratories, Cello World, Datamatics Global Services, Dish TV India, Doms Industries, Easy Trip Planners, Emami, Finolex Cables, Gujarat Mineral Development Corp, Godrej Industries, Grauer and Weil (India), Happy Forgings, Hero MotoCorp, Honasa Consumer, Housing and Urban Development, IFCI, Indigo Paints, Inox Green Energy, Inox Wind, Indian Railway Finance Corp, Indian Tourism Development Corp, Inox Wind Energy, Jain Irrigation Systems, Jupiter Life Line Hospitals, Kennametal India, Kirloskar Industries, Kovai Medical Center and Hospital, Landmark Cars, Max Estate, Mishra Estates, Mold-Tek Packaging, MRF, Neogen Chemical, The New India Assurance Company, Paras Defence and Space Technologies, Pfizer, PI Industries, Prakash Industries, PSP Projects, Reliance Infrastructure, Shree Renuka Sugar, Sapphire Foods, Saregama India, Shipping Corporation of India, SJVN, Sunflag Iron and Steel, Tata Power, Tega Industries, Vesuvius India, Vindhaya Telelinks, Vishnu Prakash R Punglia, VA Tech Wabag, and Zydus Lifesciences.

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